

# Welcome to the all-in-one platform for your Employer-Sponsored Accounts!

Support@joinforma.com

## **Getting started**

Forma is home to your Wellness, Adoption, and Gender-Affirming Health Benefits at Exelixis. Check your account balance, browse for eligible purchases, and track your transaction history, all in one place. Simply log in to Forma to get started.

## **Frequently used tools**

## Benefits

On the menu bar, click on the **Benefit** button to bring up information including your available balance, expiration, and renewal.

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Forma Store gives you access to pre-vetted products and services that you can spend the subsidies on for Wellness. No reimbursements needed!

# Profile

Click on the **Profile** icon to bring up your settings, profile, and transaction history, including past orders and pending reimbursement claims.

## Customer Support

On the lower right corner, our **Customer Support** Team is one click away to assist with anything you may need.

# Ways to spend

### Forma Store (Wellness)

Forma Store offers a list of curated and verified products. Simply log into your Forma account to browse 100+ products and services.

- + Enjoy up to 30% off of retail price.
- + No reimbursement claims are required!
- + Orders are fulfilled and serviced by Forma.

### **Reimbursement Claims (All Accounts)**

Reimbursement Claims are also available in the app for any out-of-pocket eligible expenses. Make sure to keep the receipt for verification!

- + A simple claims form is available in-app and on mobile.
- + Get approved in 1–2 days.
- + Approved funds are paid out periodically.



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