



# Personalized financial advice with Northstar

As part of your employer benefits, you get a company-sponsored membership to Northstar, a financial planning and management tool. Northstar takes a personalized approach to helping you with your finances. You tell your Northstar financial advisor (CFP®) your financial and life goals, and they'll work with you to create a custom plan to help you get there.

## ◆ Personal financial advisor

Work 1-on-1 with a CERTIFIED FINANCIAL PLANNER™ via chat or video call to get advice on your financial priorities.

## ◆ Custom financial plan

You'll get a personalized, step-by-step action plan that balances your expenses with your short- and long-term goals.

## ◆ Personal finance tools

Create a realistic budget based on your income, expenses, and goals, plus work toward savings goals, retirement, and more.

## ◆ Benefits decision tools

Learn which employer benefits are relevant to you and your goals, plus get help choosing different types of insurance, perks, and more.

## ◆ Life stage support

Learn how to adjust your financial plan whether you're a new graduate, new to a job, buying a home, starting a family, retiring, and more.

## Topics you can talk to Northstar about

- Paying off debt
- Saving for retirement
- Selecting your benefits
- Financially supporting family members
- Paying for education
- Saving for buying a home
- Understanding taxes
- Making insurance decisions
- Managing windfalls
- Investment advice
- Paying for medical care
- Family planning
- And more!

To get started, create your account at [northstarmoney.com/activate](https://northstarmoney.com/activate). Questions? Email [support@northstarmoney.com](mailto:support@northstarmoney.com).